

STATEMENTS OF FINANCIAL POSITION

PT BANK MAYAPADA INTERNASIONAL Tbk

Date : July 31, 2019

(Unaudited)

(in millions of rupiah)

| No. | ACCOUNTS | BANK July 31, 2019 |
|-----|--|-----------------------|
| | <u>ASSETS</u> | |
| 1. | Cash | 220,887 |
| 2. | Placement to Bank Indonesia | 8,417,676 |
| 3. | Interbank placement | 1,984,499 |
| 4. | Spot and derivatives claims | - |
| 5. | Securities | |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | 5,298,309 |
| | c. Hold to maturity | 22,000 |
| | d. Loan and receivables | - |
| 6. | Securities sold under repurchase agreement (repo) | - |
| 7. | Claims on securities bought under reverse repo | 7,631,068 |
| 8. | Acceptance claims | - |
| 9. | Loans | |
| | a. Measured at fair value through profit and loss | - |
| | b. Available for sale | - |
| | c. Hold to maturity | - |
| | d. Loan and receivables | 66,996,619 |
| 10. | Sharia financing | - |
| 11. | Equity investment | - |
| 12. | Impairment on financial assets -/- | |
| | a. Securities | - |
| | b. Loans | (2,356,604) |
| | c. Others | - |
| 13. | Intangible assets | - |
| | Accumulated amortisation on intangible assets -/- | - |
| 14. | Fixed assets and equipment | 1,917,798 |
| | Accumulated depreciation on fixed assets and equipment -/- | (502,794) |
| 15. | Non Productive Asset | |
| | a. Abandoned property | 33,025 |
| | b. Foreclosed assets | 106,548 |
| | c. Suspense accounts | - |
| | d. Interbranch assets | |
| | i. Conducting operational activities in Indonesia | - |
| | ii. Conducting operational activities outside Indonesia | - |
| 16. | Impairment of non financial assets -/- | (200) |
| 17. | Leasing | - |
| 18. | Deferred tax assets | - |
| 19. | Other assets | 1,855,018 |
| | TOTAL ASSETS | 91,623,849 |

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|-----|---|-----------------------|
| | <u>LIABILITIES AND EQUITIES</u> | |
| | <u>LIABILITIES</u> | |
| 1. | Current account | 3,509,407 |
| 2. | Saving account | 15,943,276 |
| 3. | Time deposit | 56,220,116 |
| 4. | Revenue sharing investment | - |
| 5. | Liabilities to Bank Indonesia | - |
| 6. | Interbank liabilities | 5,347 |
| 7. | Spot and derivatives liabilities | 9 |
| 8. | Liabilities on securities sold under repurchase agreement | - |
| 9. | Acceptance liabilities | - |
| 10. | Issued securities | 2,735,518 |
| 11. | Loans received | 697,054 |
| 12. | Margin deposit | 1,051 |
| 13. | Interbranch liabilities | |
| | a. Conducting operational activities in Indonesia | - |
| | b. Conducting operational activities outside Indonesia | - |
| 14. | Deferred tax liabilities | 218,848 |
| 15. | Other liabilities | 1,054,005 |
| 16. | Profit Sharing investment | - |
| | TOTAL LIABILITIES | 80,384,631 |
| | <u>EQUITIES</u> | |
| 17. | Paid in capital | |
| | a. Capital | 2,300,000 |
| | b. Unpaid capital -/- | (1,507,006) |
| | c. treasury stock -/- | - |
| 18. | Additional paid in capital | |
| | a. Agio | 5,918,225 |
| | b. Disagio -/- | - |
| | c. Donated capital | - |
| | d. Fund for paid up capital | - |
| | e. Others | - |
| 19. | Other comprehensive gain (loss) | |
| | a. Translation adjustment | - |
| | b. Gain (loss) on value changes of financial assets categorized as available for sale | 13,348 |
| | c. Effective portion of cash flow hedge | - |
| | d. Difference in fixed asset revaluation | 800,012 |
| | e. Portion of other comprehensive income from associates | - |
| | f. Gain (loss) on defined benefit actuarial program | (39,596) |
| | g. Income tax of other comprehensive income | 6,562 |
| | h. Others | - |
| 20. | Reserves of quaty reorganization | - |
| 21. | Difference in restructuring under common control | - |
| 22. | Other Equity | - |
| 23. | Reserves | |
| | a. General reserves | 113,600 |
| | b. Appropriated reserves | - |
| 24. | Gain/Loss | |
| | a. Previous years | 3,217,793 |
| | b. Current year | 416,280 |
| | TOTAL EQUITIES ATTRIBUTABLE TO OWNER | 11,239,218 |
| 25. | Non controlling interest | - |
| | TOTAL EQUITIES | 11,239,218 |
| | TOTAL LIABILITIES AND EQUITIES | 91,623,849 |

STATEMENTS OF PROFIT & LOSS AND OTHER COMPREHENSIVE INCOME

PT BANK MAYAPADA INTERNASIONAL Tbk

Date : July 31, 2019

(Unaudited)

(in Million Rupiah)

| No. | ACCOUNTS | BANK July 31, 2019 |
|---|--|-----------------------|
| OPERATIONAL INCOME AND EXPENSES | | |
| A. Interest income and expenses | | |
| 1. | Interest income | |
| | a. Rupiah | 4,992,068 |
| | b. Foreign currency | 50,179 |
| 2. | Interest expenses | |
| | a. Rupiah | 3,367,309 |
| | b. Foreign currency | 62,787 |
| | Net interest income (expenses) | 1,612,151 |
| B. Operational Income and Expenses Other than Interest | | |
| 1. | Operational Income Other than Interest | |
| | a. Positive mark to market on financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivatives | - |
| | iv. Other financial assets | - |
| | b. Negative mark to market on financial liabilities | - |
| | c. Gain on sale of financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Gain on spot and derivatives (realised) | 2,841 |
| | e. Dividend | - |
| | f. Gain on investment under equity method | - |
| | g. Comission/provision/fee and administration | 6,758 |
| | h. Recovery of impairment | 82,158 |
| | i. Other income | 30,237 |
| 2. | Operational Expenses Other than Interest | |
| | a. Negative mark to market on financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Spot and derivatives | 9 |
| | iv. Other financial assets | - |
| | b. Positive mark to market on financial liabilities | - |
| | c. Loss on sale of financial assets | |
| | i. Securities | - |
| | ii. Loans | - |
| | iii. Other financial assets | - |
| | d. Loss on spot and derivatives (realised) | 2,065 |
| | e. Impairment of financial assets | |
| | i. Securities | - |
| | ii. Loans | 362,373 |
| | iii. Sharia financing | - |
| | iv. Other financial assets | - |
| | f. Losses on operational risk | - |
| | g. Losses on investment under equity method | - |
| | h. Commission/provision/fee, and administration | - |
| | i. Impairment of other assets (non financial assets) | 71 |
| | j. Personnel expenses | 487,170 |
| | k. Promotion expenses | 35,011 |
| | l. Other expenses | 424,709 |
| | Net Operational Income (Expenses) Other than Interest | (1,189,414) |
| | OPERATIONAL PROFIT (LOSS) | 422,737 |

STATEMENTS OF PROFIT & LOSS AND OTHER COMPREHENSIVE INCOME

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| No. | ACCOUNTS | BANK July 31, 2019 |
|-----|---|-----------------------|
| | NON OPERATIONAL INCOME (EXPENSES) | |
| 1. | Gain (loss) on sale of fixed assets and equipment | 93 |
| 2. | Gain (loss) on foreign exchange translation | 2,956 |
| 3. | Other non operational income (expenses) | 694 |
| | NON OPERATIONAL PROFIT (LOSS) | 3,743 |
| | CURRENT YEAR PROFIT (LOSS) | 426,480 |
| | Income taxes | |
| 1. | a. Estimated current year tax | (10,200) |
| 2. | b. Deferred tax income (expenses) | - |
| | NET PROFIT (LOSS) | 416,280 |
| | OTHER COMPREHENSIVE INCOME | |
| 1. | Unreclassified account to profit (loss) | |
| | a. Gain on fixed asset revaluation | - |
| | b. Gain (loss) on defined benefit actuarial program | - |
| | c. Portion of other comprehensive income from associates | - |
| | d. Others | - |
| | e. Income tax related to unreclassified to profit (loss) | - |
| 2. | Reclassified account to profit (loss) | |
| | a. Translation adjustment from foreign currency | - |
| | b. Gain (loss) on value changes of financial assets categorized as available for sale | 45,819 |
| | c. Effective portion of cash flow hedge | - |
| | d. Others | - |
| | e. Income tax related to reclassified to profit (loss) | (11,455) |
| | Other comprehensive income of the current year - net of applicable income tax | 34,364 |
| | CURRENT YEAR TOTAL COMPREHENSIVE PROFIT | 450,644 |

COMMITMENTS AND CONTIGENCIES

PT BANK MAYAPADA INTERNASIONAL Tbk

Date : July 31, 2019

(Unaudited)

(in Million Rupiah)

| No. | ACCOUNTS | BANK July 31, 2019 |
|------|--|-----------------------|
| I | COMMITTED CLAIMS | |
| | 1. Unused borrowing | |
| | a. Rupiah | - |
| | b. Foreign currency | - |
| | 2. Outstanding spot and derivaties (purchased) | 4,399 |
| | 3. Others | - |
| II | COMMITTED LIABILITIES | |
| | 1. Undisbursed laon facilities to debtors | |
| | a. BUMN | |
| | i. <i>Committed</i> | |
| | - Rupiah | - |
| | - Foreign Currency | - |
| | ii. <i>Uncommitted</i> | |
| | - Rupiah | - |
| | - Foreign Currency | - |
| | b. Others | |
| | i. <i>Committed</i> | - |
| | ii. <i>Uncommitted</i> | 3,002,342 |
| | 2. Undisbursed loan facilities to other banks | |
| | a. <i>Committed</i> | |
| | i. Rupiah | - |
| | ii. Foreign Currency | - |
| | b. <i>Uncommitted</i> | |
| | i. Rupiah | 13,000 |
| | ii. Foreign Currency | - |
| | 3. Outstanding irrevocable L/C | |
| | a. Foreign L/C | 180 |
| | b. Local L/C | - |
| | 4. Outstanding spot and derivaties (sold) | - |
| | 5. Others | - |
| III. | CONTIGENT CLAIMS | |
| | 1. Received guarantees | |
| | a. Rupiah | - |
| | b. Foreign Currency | - |
| | 2. Accrued interest | |
| | a. Loan interest | 544,628 |
| | b. Other interest | - |
| | 3. Others | - |
| IV. | CONTIGENT LIABILITIES | |
| | 1. Issued guarantees | |
| | a. Rupiah | 69,556 |
| | b. Foreign currency | - |
| | 2. Others | - |